

**SUMMARY NOTICE OF BOND SALE**

**\$6,540,000\***

**CITY OF COFFEYVILLE, KANSAS  
GENERAL OBLIGATION BONDS, SERIES 2016-A**

(GENERAL OBLIGATION BONDS PAYABLE FROM UNLIMITED AD VALOREM TAXES)

**Bids.** SUBJECT to the Notice of Bond Sale dated January 26, 2016 (the “Notice”), facsimile, written and electronic bids will be received on behalf of the Finance Director of the City of Coffeyville, Kansas (the “Issuer”) in the case of written or facsimile bids, at the address set forth below, and in the case of electronic bids, through **PARITY**<sup>®</sup> until 11:00 A.M. applicable Central Time, on **MARCH 8, 2016** for the purchase of the above-referenced bonds (the “Bonds”). No bid of less than \$6,553,800 will be considered.

**Bond Details.** The Bonds will consist of fully registered bonds in the denomination of \$5,000 or any integral multiple thereof. The Bonds will be dated March 22, 2016, and will become due on June 1 in the years as follows:

<u>Year</u>	<u>Principal Amount*</u>	<u>Year</u>	<u>Principal Amount*</u>
2017	\$400,000	2024	\$480,000
2018	435,000	2025	490,000
2019	440,000	2026	505,000
2020	445,000	2027	520,000
2021	450,000	2028	530,000
2022	460,000	2029	550,000
2023	470,000	2030	365,000

\* Subject to change, see the Notice

The Bonds will bear interest from the date thereof at rates to be determined when the Bonds are sold as hereinafter provided, which interest will be payable semiannually on June 1 and December 1 in each year, beginning on December 1, 2016.

**Book-Entry-Only System.** The Bonds shall be registered under a book-entry-only system administered through DTC.

**Paying Agent and Bond Registrar.** Treasurer of the State of Kansas, Topeka, Kansas.

**Good Faith Deposit.** Each bid shall be accompanied (in the manner set forth in the Notice) by a good faith deposit in the form of a cashier’s or certified check drawn on a bank located in the United States of America or a wire transfer in Federal Reserve funds immediately available for use by the Issuer in the amount of \$130,800.

**Delivery.** The Issuer will pay for preparation of the Bonds and will deliver the same properly prepared, executed and registered without cost to the successful bidder on or about **March 22, 2016**, to DTC for the account of the successful bidder.

**Assessed Valuation and Indebtedness.** The Equalized Assessed Tangible Valuation for Computation of Bonded Debt Limitations for the year 2015 is \$54,898,915. The total general obligation indebtedness of the Issuer as of the Dated Date, including the Bonds being sold, is \$15,575,000.

**Approval of Bonds.** The Bonds will be sold subject to the legal opinion of GILMORE & BELL, P.C., WICHITA, KANSAS, Bond Counsel to the Issuer, whose approving legal opinion as to the validity of the Bonds will be furnished and paid for by the Issuer, printed on the Bonds and delivered to the successful bidder as and when the Bonds are delivered.

**Additional Information.** Additional information regarding the Bonds may be obtained from the undersigned, or from the Municipal Advisor at the addresses set forth below:

**DATED: January 26, 2016.**

***Issuer – Written Bid and Good Faith Deposit Delivery Address:***

City Hall  
11 E. 2nd  
P.O. Box 1629  
Coffeyville, Kansas 67337  
Attn: Stephanie Richardson, Finance Director  
Phone No.: (620) 252-6100  
Fax No.: (620) 252-6175  
Email: [srichardson@coffeyville.com](mailto:srichardson@coffeyville.com)

***Municipal Advisor – Facsimile Bid Delivery Address and Good Faith Deposit Delivery Address:***

Springsted Incorporated, Attn: Bond Services  
380 Jackson Street, Suite 300  
St. Paul, Minnesota 55101-2887  
Phone No. (651) 223-3000  
Fax No. (651) 223-3046  
Email: [bond\\_services@springsted.com](mailto:bond_services@springsted.com)