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**NOTICE OF PUBLIC HEARING
AND OF
ISSUANCE OF TAXABLE INDUSTRIAL REVENUE BONDS**

Public notice is hereby given that the City Commission of the City of Coffeyville, Kansas (the "Issuer"), will conduct a public hearing on May 27, 2014 at 6:30 p.m., or as soon thereafter as may be heard at City Hall, 102 W. 7th, in regard to the issuance by the Issuer of its Taxable Industrial Revenue Bonds (Niel Hotel, Inc.), in the approximate principal amount of \$4,500,000 (the "Bonds") and in regard to an exemption from ad valorem taxation of property constructed or purchased with the proceeds of such Bonds. The Bonds are proposed to be issued by the Issuer under authority of K.S.A. 12-1740 *et seq.*, as amended, to pay the costs of the acquisition, construction, furnishing and equipping of a commercial hotel facility located at 701 Northeast Street in the City of Coffeyville. The Issuer further intends to lease such facility to Niel Hotel, Inc., a Kansas limited liability company (the "Tenant"). The governing body of the Issuer will not adopt a resolution authorizing the issuance of such revenue bonds until said public hearing has been concluded.

Notice is further given, in accordance with K.S.A. 12-1744e, that the Issuer intends to issue the Bonds and lease the facility to the Tenant as set out above.

A copy of this Notice, together with a copy of the inducement resolution of the Issuer adopted on May 27, 2014, indicating the intent of the governing body of the Issuer to issue such Bonds and a report analyzing the costs and benefits of such property tax exemption are on file in the office of the City Clerk, or will be as soon as completed, and available for public inspection during normal business hours.

All persons having an interest in this matter will be given an opportunity to be heard at the time and place above specified.

Dated: May 16, 2014

CITY OF COFFEYVILLE, KANSAS

Cindy Price, City Clerk